



# BEA'S NEW INVESTMENT SURVEY

*New Insights into Foreign Direct Investment (FDI) in the United States*

## TERMINOLOGY

**New FDI:** Foreign investors' expenditures to acquire, establish, or expand U.S. businesses

**Greenfield:** Expansions and establishments of U.S. businesses

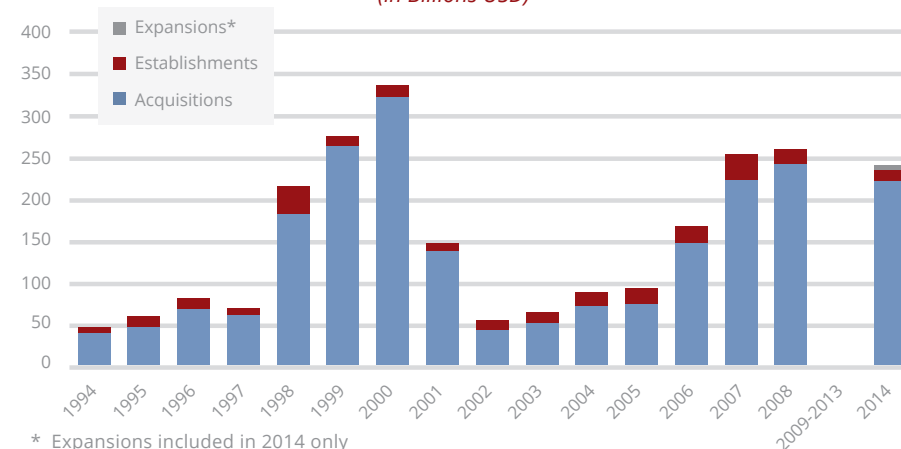
**\$241.3 billion** – Total New FDI in the United States in 2014

Over half of this new investment, **\$139.1 billion**, was in the manufacturing industry

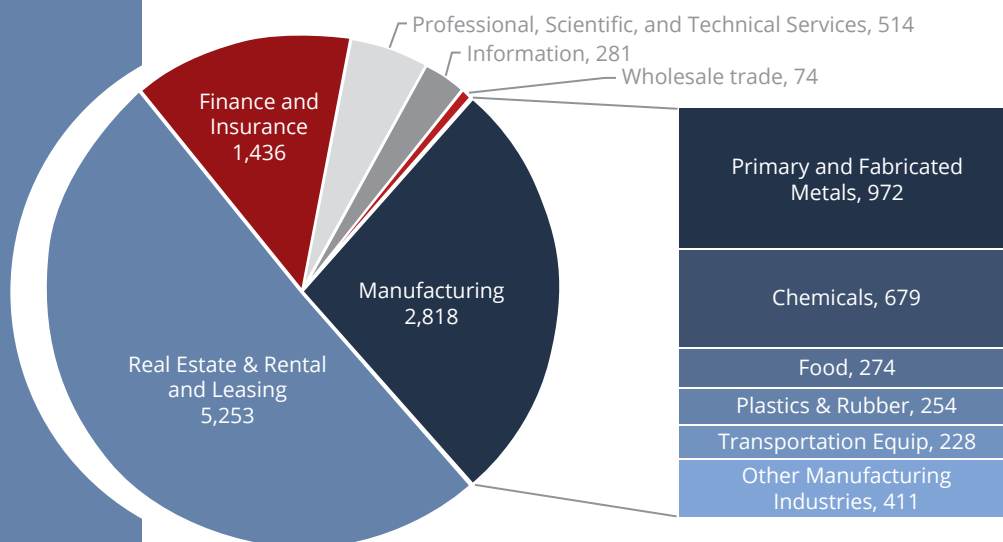
Greenfield FDI exceeded **\$16.5 billion**

Future greenfield FDI valued at **\$22.6 billion**

## New Investment by Foreign Direct Investors by Type, 1994-2014 (in Billions USD)



## Top Destinations for 2014 New Greenfield Investment by Industry (figures in Millions USD)



By major industry sectors, *Real Estate and Rental and Leasing* is the top destination for 2014 greenfield FDI, followed by investment in *Manufacturing*.

## Top Sources of New Greenfield FDI in 2014 (measured by Ultimate Beneficial Owner, figures in Millions USD)

Country Name	Inward FDI Stock	Inward FDI Stock Rank	Total New FDI	Total New FDI Rank	Greenfield FDI	Greenfield FDI Rank
United Kingdom	\$465,795	1	\$24,399	5	\$907	3
Japan	\$374,720	2	\$27,870	4	\$2,815	2
Germany	\$312,898	3	\$29,042	3	\$685	5
Canada	\$311,383	4	\$30,669	2	\$4,008	1
France	\$240,212	5	\$4,914	12	\$5	15

Regions with the highest amount of FDI Stock in the U.S. continue to invest in the United States. The investors in United Kingdom, Japan, Germany, and Canada hold the largest amount of FDI stock in the United States at the end of 2014 and are in the top 5 ranked countries in 2014 for Total New FDI (Acquisition & Greenfield) as well as 2014 Greenfield FDI alone.

Source: Expenditures by Foreign Direct Investors for New Investment in the United States, 2014. Bureau of Economic Analysis (BEA). <http://www.bea.gov/newsreleases/international/fdi/fdinewsrelease.htm>



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